



HÖRMANN Industries GmbH

(a limited liability company incorporated under the laws of the Federal Republic of Germany,
having its registered office in Kirchseeon, Federal Republic of Germany)

Up to EUR 50,000,000 Senior Unsecured Bonds due 2028

(the "**Bonds**")

Some of the characteristics of the Bonds were only determined upon pricing of the Bonds on 30 June 2023. The respective information was therefore not included in the securities prospectus dated 14 June 2023 ("**Prospectus**") and is hereby published.

This document only sets out those characteristics of the Bonds that were determined upon pricing. Accordingly, this document is not a summary of all material characteristics of the Bonds. The characteristics of the Bonds are described in the Prospectus, which ought to be read together with this document. Unless the context requires otherwise, terms defined in the Bond Terms of the Bonds shall have the same meaning when used in this document.

Interest Rate:	7.0% <i>per annum</i>
<i>Zinssatz:</i>	7,0% <i>jährlich</i>
Issue Volume:	EUR 50,000,000
<i>Emissionsvolumen:</i>	<i>EUR 50.000.000</i>